

OHIO PUBLIC FACILITIES COMMISSION

AGENDA FOR MEETING

September 17, 2013

1. Chair calls meeting to order.
2. Presentation by or on behalf of Secretary of any new designations of alternates by Commission members; order that any new designations be entered in record of proceedings.
3. Roll call; Chair declares quorum present.
4. Filing of Secretary's Certificate of Compliance with meeting notice rule.
5. Submission of minutes of August 20, 2013 Commission meeting.
 - a. Motion to approve minutes of August 20, 2013 Commission meeting.
 - b. Second to motion.
 - c. Roll call vote on motion.
6. Presentation of the Tabulation of Bids received for State of Ohio \$300,000,000 Common Schools General Obligation Bonds, Series 2013B (Tax-Exempt) and \$100,000,000 Third Frontier Research and Development General Obligation Bonds, Series 2013B (Federally Taxable).
7. Resolution No. 2013-11 (Common Schools)*.

Presentation of the Resolution of Award* awarding the \$300,000,000 State of Ohio Common Schools General Obligation Bonds, Series 2013B (Tax-Exempt), to the best bidders as reported in the Tabulation of Bids.

 - a. Motion to adopt Resolution No. 2013-11.
 - b. Second to motion.
 - c. Roll call vote on motion.

* Completed finalized copies of this Resolution of Award, reflecting the best bidders, final principal maturities, and the prices and interest rates bid for the Bonds, will be distributed at the meeting.

8. Resolution No. 2013-12 (Third Frontier Research and Development)**.

Presentation of the Resolution of Award** awarding the \$100,000,000 State of Ohio Third Frontier Research and Development General Obligation Bonds, Series 2013B (Federally Taxable), to the best bidder as reported in the Tabulation of Bids.

- a. Motion to adopt Resolution No. 2013-12.
- b. Second to motion.
- c. Roll call vote on motion.

9. Authorization to Proceed with Competitive Sale and Issuance of \$50,000,000 Conservation Projects General Obligation Bonds and \$35,000,000 Site Development General Obligation Bonds.

- a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of \$50,000,000 Conservation Projects and \$35,000,000 Site Development General Obligation Bonds, with Frost Brown Todd LLC serving as bond counsel and Acacia Financial Group, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolutions and Resolutions of Award providing for the issuance and sale of those Bonds.
- b. Second to motion.
- c. Roll call vote on motion.

10. Resolution No. 2013-13 (Conservation Projects).

Presentation of the Conservation Projects 2013A Resolution providing for the competitive sale and issuance of \$50,000,000 State of Ohio Conservation Projects General Obligation Bonds, Series 2013A.

- a. Motion to adopt Resolution No. 2013-13.
- b. Second to motion.
- c. Roll call vote on motion.

** Completed finalized copies of this Resolution of Award, reflecting the best bidder, final principal maturities, and the prices and interest rates bid for the Bonds, will be distributed at the meeting.

11. Resolution No. 2013-14 (Site Development).

Presentation of the Site Development Series 2013A Resolution providing for the competitive sale and issuance by the Commission of \$35,000,000 State of Ohio Site Development General Obligation Bonds, Series 2013A.

- a. Motion to adopt Resolution No. 2013-14.
- b. Second to motion.
- c. Roll call vote on motion.

12. Authorization to Proceed with Competitive Sale and Issuance of Not to Exceed \$20,000,000 Veterans Compensation General Obligation Bonds.

- a. Motion that the Director of Budget and Management, as Secretary of the Commission and as that Director, is authorized and directed to make or cause to be made, with the assistance of his staff and advisers or others, all necessary and appropriate arrangements for the competitive sale and issuance by the Commission of not to exceed \$20,000,000 Veterans Compensation General Obligations, with those obligations to be issued as either bonds or bond anticipation notes in coordination with the Commission's issuance of its \$50,000,000 Conservation Projects General Obligation Bonds and \$35,000,000 Site Development General Obligation Bonds, with Frost Brown Todd LLC serving as bond counsel and Acacia Financial Group, Inc. serving as financial adviser, with formal authorization and award being subject to the Commission's adoption of the Series Resolution providing for the issuance, sale and award of those Bonds.
- b. Second to motion.
- c. Roll call vote on motion.

13. Other Business.

14. Adjournment.

** Completed finalized copies of this Resolution of Award, reflecting the best bidder, final principal maturities, and the prices and interest rates bid for the Bonds, will be distributed at the meeting.