

* * * **PUBLIC MEETING NOTICE** * * *

March 6, 2014

TO: The Members of the Ohio Public Facilities Commission and their designees

John R. Kasich, Governor
Josh Mandel, Treasurer of State
David Yost, Auditor of State
Jon Husted, Secretary of State
Mike DeWine, Attorney General

Michael Grodhaus
Seth Metcalf
Brenda Rinehart
Veronica Sherman
Kimberly Murnieks
Kurt Kauffman
(my designee)

FROM: Timothy S. Keen, Secretary of the
Ohio Public Facilities Commission

**SUBJECT: Meeting on Tuesday, March 11, 2014, commencing at 3:00 p.m.,
in the 35th Floor Conference Room, Office of Budget and Management
(Rhodes State Office Tower)**

Pursuant to the Bylaws of the Ohio Public Facilities Commission, I am notifying you of the meeting of the Commission on Tuesday, March 11, 2014, commencing at 3:00 p.m. in the 35th Floor Conference Room, Office of Budget and Management (James A. Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). As reflected on the enclosed meeting agenda, the Commission will consider and act on: (i) a resolution awarding the \$300,000,000 Higher Education General Obligation Bonds, Series 2014A; (ii) a motion authorizing arrangements for the competitive sale and issuance of Common Schools, Higher Education and Infrastructure Improvement General Obligation Refunding Bonds in an amount not to exceed \$360,000,000; (iii) a motion to designate an additional investment banking firm (Stern Brothers & Co.) to the Co-Manager Pool for Commission financings; and (iv) a presentation by Swap Financial Group on the completed interest rate swap novations authorized by Commission Resolution No. 2013-19 adopted December 18, 2013.

Enclosed are a meeting agenda and the January 8 Commission meeting minutes and Resolution referred to in that agenda.