

**** Public Meeting Notice ****

October 25, 2007

TO: Members of the Buckeye Tobacco Settlement Financing Authority and their designees

Ted Strickland, Governor
Richard Cordray, Treasurer of State

Kent Markus
Chris Glaros
David Ellis
(my designee)

FROM: J. Pari Sabety, Secretary of the Buckeye Tobacco Settlement Financing Authority

SUBJECT: **Meeting on Monday, October 29, 2007, at 9:00 a.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower)**

Pursuant to the Bylaws of the Buckeye Tobacco Settlement Financing Authority, I am notifying you of the next meeting of the Authority to be held on Monday, October 29, 2007, at 9:00 a.m. in Conference Room A of the Office of Budget and Management (35th Floor, Rhodes State Office Tower, 30 East Broad Street, Columbus, Ohio). The Authority will consider and act on a resolution approving actions taken by its members and staff in connection with the sale of the Series 2007 Tobacco Settlement Asset-Backed Bonds. There will also be a presentation by the senior managing underwriters regarding the pricing and sale of the bonds.

If you or members of your staff have any questions, please contact me or Kurt Kauffman of my staff at 466-0691.

cc. Marc Dann, Attorney General
Mike Deemer, Chief Deputy Attorney General for Governmental Affairs
Jake Wozniak, Assistant Treasurer
Mark Losey, Chief, Business Counsel Section
Hope Sharett, Director of Outside Counsel