

Office of Budget and Management

CRM 9.0 Security Role Process

Last Updated: August 13, 2010



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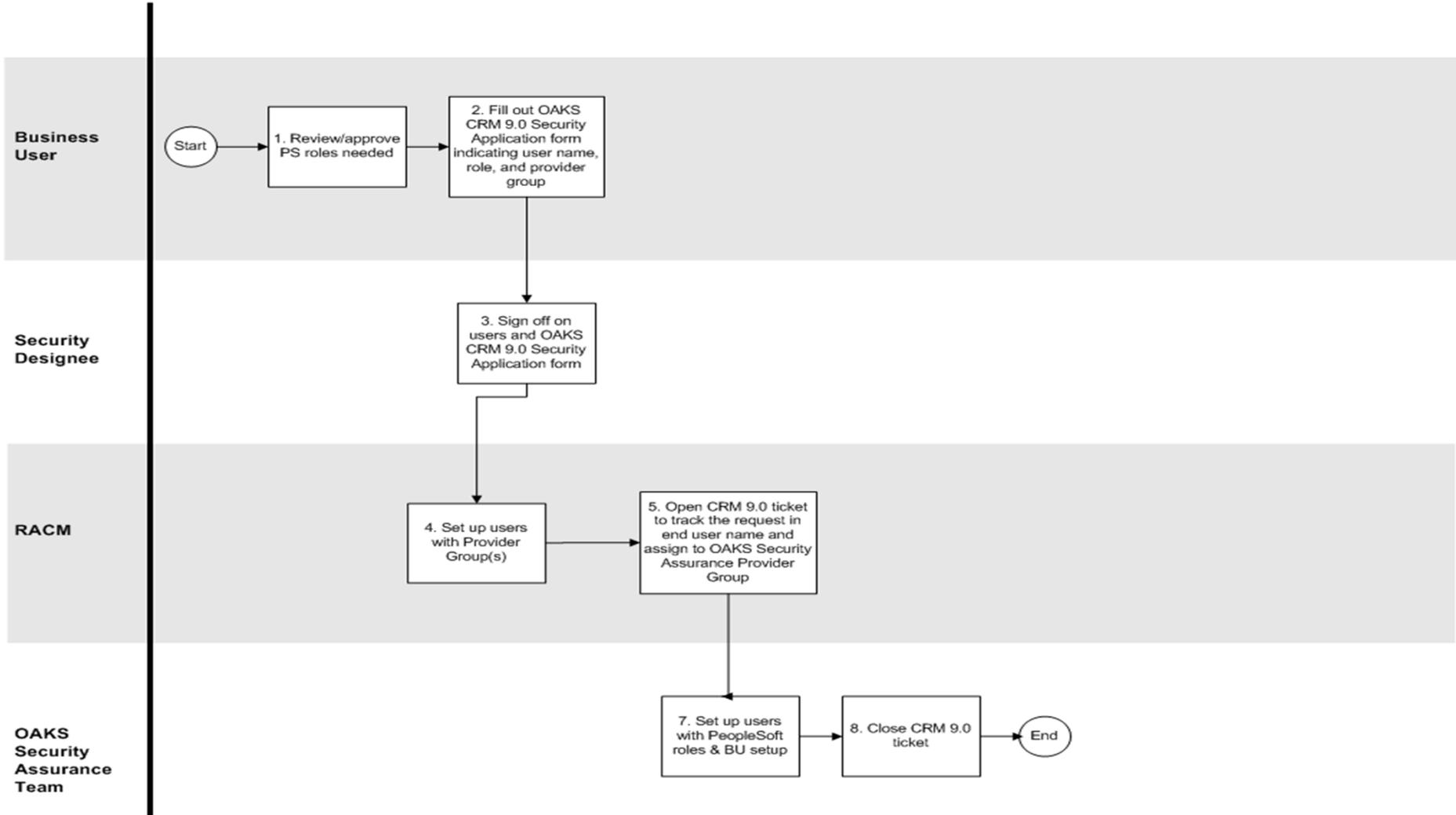
- Security Designees as of August 13, 2010 for the CRM 9.0 application
 - Christy Bickerstaff
 - Molly Burris
 - Renee Swartz
- Process for attaining and changing Security access in the CRM 9.0 application
- CRM 9.0 Security Application Form & Instructions Location
 - OBM Website (<http://obm.ohio.gov/MiscPages/Forms/default.aspx>)
 - Security Form is located on first tab of Excel document.
 - Instructions and description of available Roles is located on second tab of the Excel document.
 - Although a Provider Group does not need to be selected, those users cannot have cases assigned to them without a Provider Group.



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Role/Dept. Process: PS CRM Security and Setup Process



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