

The Ohio Fiscal Academy



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OBM Training Academy Program Director



What it is . . .

- Certification Program: "Ohio Fiscal Professional"
- Increase fiscal literacy of state government
- Coursework and activities—taught and led by those who "do the work"
- Provides participants with skills and knowledge vital to fiscal office leadership and administration



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Whom it targets . . .

66535 Fiscal Officer 1
66536 Fiscal Officer 2
66537 Fiscal Officer 3
66538 Fiscal Officer 4
66531 Fiscal Specialist 1
66532 Fiscal Specialist 2

63251 Budget Analyst 1
63252 Budget Analyst 2
63255 Budget Analyst Supervisor 1
63256 Budget Analyst Supervisor 2
63221 Budget/Management Analyst 1
63222 Budget/Management Analyst 2
63223 Budget/Management Analyst 3
63224 Budget/Management Analyst 4
63225 Budget/Management Analyst 5
63226 Budget/Management Analyst Sup

And others!



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Cohort Program

- Limited to 25



OFA Supports State & OBM Goals

Governor's Goal:
Improve customer
service and access to
service/care



OBM Goal:
Promote financial literacy
and increased awareness
of service offerings within
state gov't and the general
public



The Curriculum: Tier 1

| | COURSE | Estimated Delivery Dates |
|--------|---|-----------------------------|
| Tier 1 | Overview of State Laws and Policies | August 28-September 7, 2012 |
| | Organizing the Fiscal Office | |
| | The Budget Process | |
| | Taking the Mystery Out of Financial Reports | |
| | Procurement for the Fiscal Office | |
| | Chart of Accounts | |

The Curriculum: Tier 2

| | COURSE | Estimated Delivery Dates |
|--------|--|--------------------------|
| Tier 2 | Putting a Budget Together | January 7-18, 2013 |
| | Accrual vs. Cash Basis Accounting | |
| | The HR Connection | |
| | Introduction to Internal Controls & Auditing | |
| | Federal Grants Management | |

The Curriculum: Tier 3

| | COURSE | Estimated Delivery Dates |
|--------|--------------------|--------------------------|
| Tier 3 | Disbursements | April 9-20, 2013 |
| | Allotments | |
| | Estimating Revenue | |
| | Intro to SWCAP | |
| | Debit Management | |

The Curriculum: "Real World Activities" . . .



Tier One Comments

- *“Tier 1 was a great experience and I am very happy and honored to be a part of the first cohort.”*
- *“This is an outstanding program and opportunity for Ohio!!!”*
- *“It is an awesome program!!!! I am learning a great deal of information and trying to implement some of the ideas back in the office”*

Questions?


